

Data sheet

# Sage Intacct Nonprofit Digital Board Book



Best practice metrics deliver real-time insights into mission impact

Nonprofits need a holistic view of their organization to enable better financial stewardship and improved mission achievement. Sage Intacct's Nonprofit Digital Board Book provides pre-built dashboards based on best practice metrics to deliver real-time insights into your mission impact.

#### **Monitor organization health with key metric visualizations**

The Nonprofit Digital Board Book is a set of pre-built dashboards that automate the tracking and management of industry-wide best practice metrics to deliver real-time insights to help nonprofit organizations benchmark financial health and sustainability. Report data and dashboards are seamlessly calculated using real-time balance sheet, revenue, and expense data from Sage Intacct, and through additional operational sources from within the organization, including its donor management systems, budgeting and planning software, payroll, and more. The dashboards provide a graphical view of the key data to enable nonprofits to more easily keep an eye on their sheet performance, funding mix, and the overall composition of key revenue sources to ensure sustainability.

#### **Gain real-time visibility into key revenue composition and source**

With real-time visibility, nonprofits gain insight to guide planning and strategy, while strengthening funding stability. The ability to instantly view reserves allows organizations to sustain any short-term gaps and expand funding diversity.

#### **Guide discussions with "Questions to Consider" content**

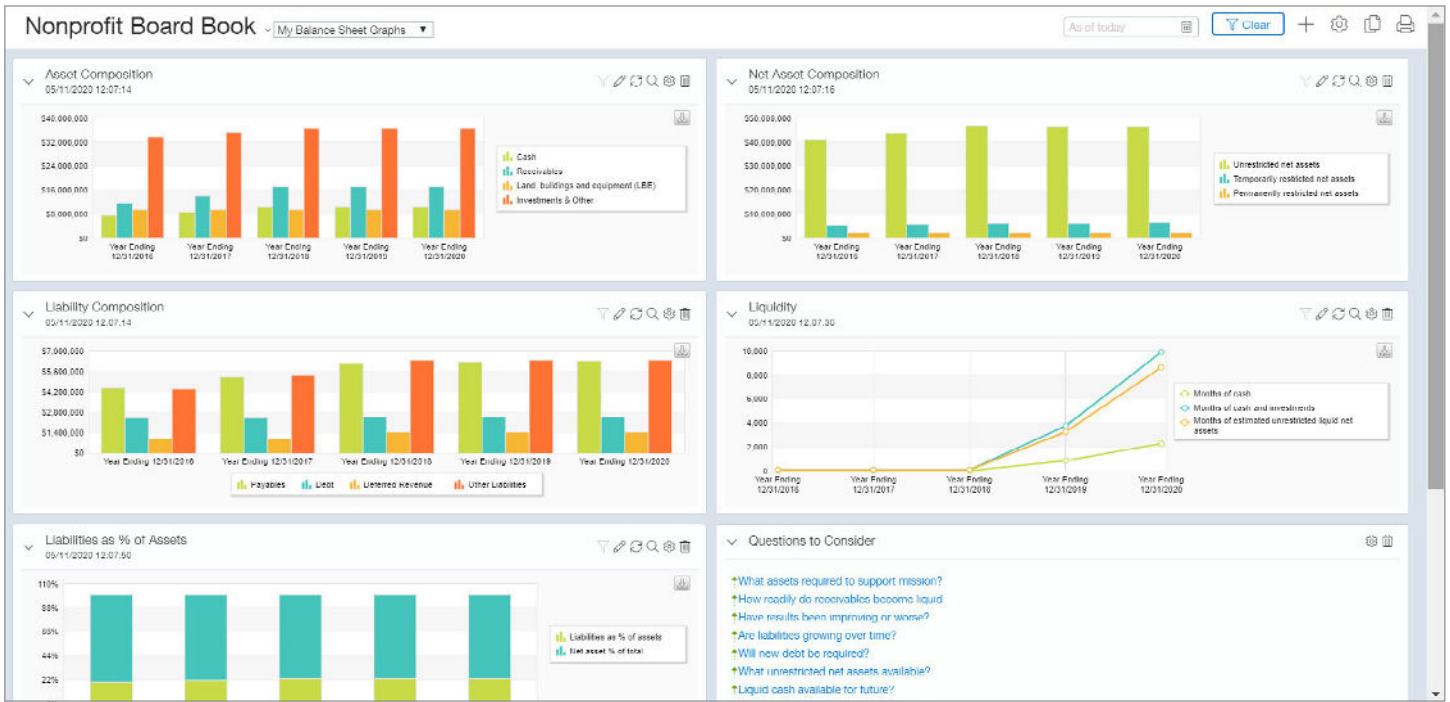
Nonprofits gain peace of mind with the "Questions to Consider" capability so no stone goes unturned. With questions to consider covering both the balance sheet and income statement topics, key stakeholders can stay on top of trends and priorities—helping ensure good decision-making.

#### **Leverage data for better decision-making**

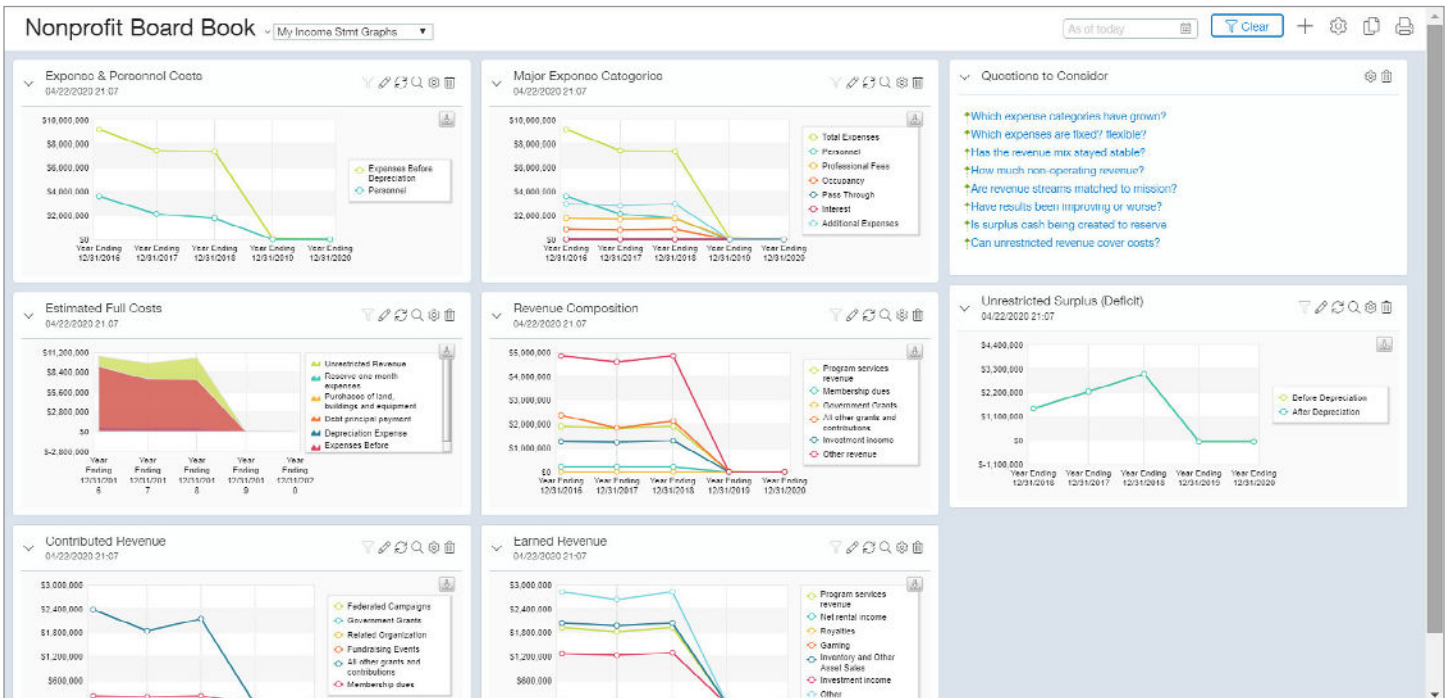
The Sage Intacct Nonprofit Digital Board Book gives real-time visibility into a nonprofit's financial health so that organizations can leverage data for better decision-making. With increased visibility, nonprofits can provide instant, actionable insight to key stakeholders.

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With the Balance Sheet Dashboard, visualize key balance sheet metrics that align with industry best practices. This enables you to track trend lines and changes for a more complete picture of financial health while informing planning and strategy for proactive management.



With the Income Statement Dashboard, you'll gain insight to guide planning and strategy, while strengthening funding stability. You can also instantly view reserves to sustain any short-term gaps and expand funding diversity.

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